

Texas Connect

View Only Online Access Form



This form is used to provide View Only Online Access to Texas ConnectSM accounts. View Only Online Access will provide visibility to account transactions and balances as well as monthly statements. This form must be physically signed by an Authorized Signer on the account.

NAME OF PARTICIPANT

ACCOUNT NUMBER(S)

FEDERAL TAX ID NUMBER

EFFECTIVE DATE

The following users may have online access established for the account(s) listed above. An email will be sent to the email address listed below for each new user with initial log-in instructions.

PRINTED NAME

EMAIL

PRINTED NAME

EMAIL

PRINTED NAME

EMAIL

PRINTED NAME

EMAIL

PRINTED NAME

EMAIL

PRINTED NAME

EMAIL

By signing below, the authorized signatory of the Texas Connect participant authorizes Texas Connect to provide View Only Online Access to the account number(s) listed above.

AUTHORIZED SIGNATURE

PRINTED NAME

DATE

Submit the signed form to Texas Connect by mail, email, or fax:

Mail: Texas Connect
6125 Memorial Drive
Dublin, OH 43017

Fax: 512.886.2234
Email: requests@texas-connect.com

Please contact Texas Connect at 866.877.2368 with questions regarding this form.

Multiple forms may be submitted if the number of View Only Online Access users requested exceeds the space provided on this form. Users will be granted access to all accounts linked under the Tax-ID unless an exception is on file. The View Only Online Access users designated on this document will remain active until a new Texas Connect Authorized Signer Certification Form is submitted. A new View Only Online Access Form should be submitted in addition to the Authorized Signer Certification Form in order to keep View Only Online Access users active if necessary.