

Texas Connect Authorized Signers Certification Form



This form is used to update the list of Authorized Signers on Texas ConnectSM accounts. The signature of at least two Authorized Signers and a notarized signature of a Certifying Officer is required. Physical signatures are required by all parties. This form will replace any prior forms received and all access will be removed for anyone not included on the updated form. If necessary, a View Only Online Access Form may be submitted with this Authorized Signer Certification Form to establish or retain online access for users that are not authorized on the account.

NAME OF PARTICIPANT

ACCOUNT NUMBER(S)

FEDERAL TAX ID NUMBER

EFFECTIVE DATE

Authorized Signers—The following named persons are authorized signatories of the Texas Connect participant, and any one of them (“Authorized Signer(s)”) is authorized to act with full power to purchase, transfer or redeem investments in Texas Connect on behalf of the participant and to execute and deliver any instrument necessary to effectuate the authority hereby conferred. The telephone number provided will be used to perform verbal confirmation of transaction requests.

Each account requires at least two (2) Authorized Signers.

PRINTED NAME	SIGNATURE	Full Online Access View Only Online Access
TITLE	TELEPHONE NUMBER	EMAIL
PRINTED NAME	SIGNATURE	Full Online Access View Only Online Access
TITLE	TELEPHONE NUMBER	EMAIL
PRINTED NAME	SIGNATURE	Full Online Access View Only Online Access
TITLE	TELEPHONE NUMBER	EMAIL

Certification—By signing this document, the signatory certifies that (1) he/she is in a supervisory or board governance position at the participant and duly authorized to be a Certifying Officer, (2) this document contains the current list of Authorized Signers, (3) submission of this form replaces any Authorized Signers Certification Form and/or View Only Online Access previously on file for Texas Connect.

CERTIFYING OFFICER (REQUIRED)

Name of Certifying Officer of Participant:

Signature (Required):

Title:

Mail: Texas Connect
6125 Memorial Drive
Dublin, OH 43017

Fax: 512.886.2234

Email: requests@texas-connect.com

NOTARY PUBLIC (REQUIRED)

This certification is sworn to or affirmed and subscribed before me by the
Certifying Officer, _____ this _____ day of

_____, 20____.

(Seal required)

Notary Public Signature:

My commission expires:

(Note: the notary public may not be an Authorized Signer, a Certifying Officer or have online access. The Notary Seal must be visible and in good order for the form to be processed.)

Please contact Texas Connect at 866.877.2368 with questions regarding this form.

Multiple forms must be submitted if the number of Authorized Signers or View Only Online Access users requested exceeds the space provided on this form. Texas Connect service providers may, without inquiry, act only upon the instruction of ANY PERSON(S) purporting to be (an) Authorized Signer(s) as named in the Certification form last received and shall not be liable for any claims, expenses (including legal fees), or losses resulting from having acted upon any instruction reasonably believed genuine. The document is in full force and effect until another duly executed form is received.